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CELEBRATE

Raksha Bandhan

WITH THE GIFT OF

FINANCIAL PROTECTION



Shreeniwas Gadiyar, Retirement + Estate Planning Advisor

AMFI-Registered Mutual Fund Distributor + SIF Distributor | ARN-56618

gadiyar@planyourdreams.in 9833570575 www.planyourdreams.in

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As kids, we took pride in protecting our sisters — from teasing friends, late-night fears, or even hiding their secrets. Tying a Rakhi wasn't just a ritual, it was her silent promise of love and our lifelong vow to protect.

But today, protection has a deeper meaning. In a world full of uncertainties, true care lies in empowering your sister to stand strong — emotionally, physically, and financially.



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GIFT IDEA 1

Start a SIP in Her Name

Many women are not fully aware of the right financial tools — often depending on others for investment decisions. This Raksha Bandhan, start a SIP in her name even if it's just a small amount. It's more than just a gift — it's a gentle nudge toward financial literacy. Once she starts earning, she may be inspired to continue the SIP herself, helping her building habits that lead to long-term financial independence.



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GIFT IDEA 2

Buy Her a Health Insurance Policy

Healthcare costs are rising, and one emergency can wipe out years of savings. A health insurance policy in her name not only offers protection but also educates her on the importance of being prepared for medical emergencies. It's a safety shield that says, "I care about your future."



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A New Tradition Begins

Let's go beyond sweets and presents. Start a new tradition of financial gifting.

Because Raksha Bandhan isn't just about one day of protection — it's about lifelong security.



DISCLAIMER: *This article is for informational and educational purposes only and does not constitute financial advice. Mutual Fund investments are subject to market risks, and health insurance is the subject matter of solicitation.*

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