PLAN YOUR DREAMS.in

SIP INVESTMENT PROPOSAL

Proposal in Brief

SIP (Systematic Investment Plan) is one of the best ways to achieve a targeted future amount. Since the amount is small, market volatility doesn't hurt much in the short term and historical evidence suggests that returns in equity markets are decent over medium to long term. The disciplined approach of monthly investment helps accumulate a good corpus over time.



Target Amount
₹ 1,00,00,000/-

Time Period
20 Years



Monthly SIP @ 12 % return
₹ 10,871/-



Total Investment
₹ 26,09,100/-

Monthly SIP Required

Rate of return	SIP Period (Years)				
	5	10	15	20	25
10%	₹ 1,30,000	₹ 50,000	₹ 25,000	₹ 14,000	₹ 8,000
12%	₹ 1,24,000	₹ 45,000	₹ 21,000	₹ 11,000	₹ 6,000
15%	₹ 1,15,000	₹ 38,000	₹ 16,500	₹ 7,500	₹ 3,700

* Figures are rounded - off
* Mutual fund investments are subject to market risks, read all scheme related documents carefully before investing.
* Returns are not guaranteed. Assumption of returns are at portfolio level. It is not an indication of specific scheme returns. The above is for illustration purpose only.

Shreeniwas Gadiyar, Retirement + Estate Planning Advisor
AMFI-Registered Mutual Fund Distributor + SIF Distributor | ARN-56618
gadiyar@planyourdreams.in 9833570575 www.planyourdreams.in